

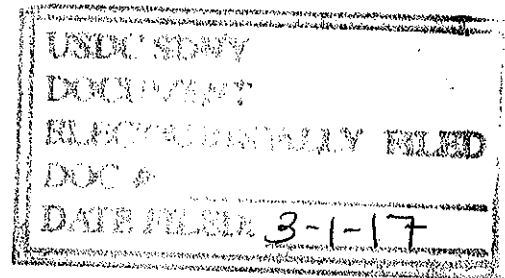
POWLEY|GIBSON

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February 23, 2017

Via ECF and Facsimile

The Honorable Loretta A. Preska
United States District Court Judge
Southern District of New York
500 Pearl Street
New York, New York 10007



Re: Energy Intelligence Group, Inc., et al. v. Jefferies, Case No. 14-04115

Dear Judge Preska,

We represent Plaintiffs Energy Intelligence Group, Inc. and Energy Intelligence Group (UK) Limited (collectively, "EIG") and we write to provide the Court with an update regarding mediation and settlement.

The parties attended mediation earlier last year but were unable to resolve any issues in this case. The Final Report of the Mediator was submitted to the Court on August 2, 2016. The parties have not been able to settle this matter. The parties now write to the Court to request a setting for the scheduling conference.

Respectfully Submitted,

Robert L. Powley

*The parties shall
appear for a conference
on March 16, 2017
at 9:00 a.m.*

SO ORDERED

Loretta A. Preska
LORETTA A. PRESKA
UNITED STATES DISTRICT JUDGE

2/28/17